5 WAYS to
SAVE on PREMIUMS

How Do I:
- File a complaint?
- Find a lost life insurance policy?
- Claim my Citizens Assessment rebate?
- Print my license?
- File a public records request?
- Find lower home and auto rates?

Commissioner
Jim Donelon
Welcome to the Louisiana Department of Insurance website. Whether you are a consumer, an agent, or an industry representative, I hope you will find our site informative and useful.
Welcome Bobby Text

Your Account

Home Request Module Access Your Modules Grant Module Access

Login Learn more

Please enter your email address and password, and then click the 'Login' button to enter the Industry Access Portal.

Email: 

Password: 

Forgot Your Password?

Log in

New to Industry Access?

Please click here to sign up.

Register

What is Industry Access?

Watch webinars on using the Industry Access Portal

Account Administrator Search

To search for a licensee, begin typing into the search bar. The search bar will automatically fill in possible results for your search. You can perform a search by typing the licensee's name, NAIC ID, NPN, or License Number. If you are searching for an individual, please begin by typing the last name, a comma and then the first name. Click the desired licensee once it appears to view the Industry Access account administrator (IAA).

The IAA is responsible for approving requests for module access.

Search for Licensee: Search For Licensee...

Browser Compatibility Notice: In order to provide the highest level of functionality, the LDII currently supports only Internet Explorer 8 and newer versions, in the default configuration. Other Internet browsers may function, but are not supported.
Welcome John Smith
Your Account

Home Request Module Access Your Modules

Request Module Access
Your Modules
Your Account
Help Manual

Home Learn More

Welcome to the Louisiana Department of Insurance’s Industry Access Portal. Please use the following links to navigate within the portal. At any time, you may return to a previously viewed screen by clicking on the name of the screen in the navigation bar at the top of the screen.
Request Module Access

Select a Licensee using the 'view' link to the left of each Licensee Name. If you do not see a Licensee listed, you can search for the Licensee by Name, NAIC number, National Producer Number or License number in the search box and click 'Add' to associate your account with the Licensee. If you are searching for an individual, please begin by typing the last name, a comma and then the first name. To request access to a module, select the module(s) and click 'Next'. Confirm and submit your selection(s) in the next step. To request Administrative Access, click 'Submit Request' or 'Replace Current Administrator'. Fields marked with a red asterisk are required and must be filled out.
Welcome John Smith
Your Account

Request Module Access

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Related Licensees for: John Smith

<table>
<thead>
<tr>
<th>Licensee</th>
<th>Identifier</th>
<th>Status</th>
<th>Remove</th>
</tr>
</thead>
<tbody>
<tr>
<td>This Is a Test Company</td>
<td>09999990 (NAIC Id)</td>
<td>Connected</td>
<td>Remove</td>
</tr>
</tbody>
</table>

1 - 1 of 1 items
Select a Licensee using the 'View' link to the left of each Licensee Name. If you do not see a Licensee listed, you can search for the Licensee by Name, NAIC number, National Producer Number or License number in the search box and click 'Add' to associate your account with the Licensee. If you are searching for an individual, please begin by typing the last name, a comma and then the first name. To request access to a module, select the module(s) and click 'Next'. Confirm and Submit your selection(s) in the next step. To request Administrative Access, click 'Submit Request' or 'Replace Current Administrator'. Fields marked with a red asterisk are required and must be filled out.

Related Licensees for: John Smith

Search for Licensee to add...

<table>
<thead>
<tr>
<th>Licensee</th>
<th>Identifier</th>
<th>Status</th>
<th>Remove</th>
</tr>
</thead>
<tbody>
<tr>
<td>View</td>
<td>This is a Test Company</td>
<td>9999999 (NAIC ID)</td>
<td>Connected</td>
</tr>
</tbody>
</table>

1 - 1 of 1 Items

Administrator Information

Industry Access Administrator: Hoang Nguyen
Licenses Name: This is a Test Company
Email: hnguyen@lid.ie.gov
Phone Number: (225) 210-7740

Replace Current Administrator

Request Module Access

Step 2 of 2: Confirm Your Selection

You are about to submit a request for access to the following module(s):

1. Producer Tax Filing

Previous  Submit Module Request

Current and Pending Module Access

<table>
<thead>
<tr>
<th>Module Name</th>
<th>Status</th>
<th>Effective Date</th>
</tr>
</thead>
</table>

No items to display
Select a Licensee using the 'View' link to the left of each Licensee Name. If you do not see a Licensee listed, you can search for the Licensee by Name, NAIC number, National Producer Number or License number in the search box and click 'Add' to associate your account with the Licensee. If you are searching for an individual, please begin by typing the last name, a comma and then the first name. To request access to a module, select the module(s) and click 'Next'. Confirm and Submit your selection(s) in the next step. To request Administrative Access, click 'Submit Request' or 'Replace Current Administrator'. Fields marked with a red asterisk are required and must be filled out.

**Related Licensees for: John Smith**

<table>
<thead>
<tr>
<th>View</th>
<th>Licensee</th>
<th>Identifier</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This is a Test Company</td>
<td>9999999 (NAIC ID)</td>
<td>Connected</td>
</tr>
</tbody>
</table>

**Administrator Information**

Industry Access Administrator: 
Licenses Name: 
Email: 
Phone Number: 
Hoang Nguyen
This is a Test Company

hoangnguyen@lid.ie.gov
(225) 210-7740

**Replace Current Administrator**

**Request Module Access**

**Request Access to Selected Modules Has Been Submitted!**

An email has been sent to your Administrator for approval. You will receive an email notification once your Administrator has acted on your request.

**Request More Modules**

**Home**

**Current and Pending Module Access**

<table>
<thead>
<tr>
<th>Module Name</th>
<th>Status</th>
<th>Effective Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Producer Tax Filing</td>
<td>Pending</td>
<td></td>
</tr>
</tbody>
</table>

1 - 1 of 1 Items
TEST EMAIL - Industry Access - Module Access Permission Granted

industryaccess@ldi.state.la.us

Sent: Thu 6/13/2013 9:41 AM
To: Nguyen, Hoang
Retention Policy: Inbox (90 days) Expires: 9/11/2013

You have been granted permission to access the Producer Tax Filing module for This is a Test Company in the Louisiana Department of Insurance Industry Access Portal.

Please click on the following link or copy it into your web browser to log in to the Portal: https://ia-dev.ldi.state.la.us/IndustryAccess/.

If you have any questions, please contact your Industry Access Account Administrator. John Smith, phone: (123) 456-7890, email: ssmith@tri-core.net
Welcome John Smith
Your Account

Home Request Module Access Your Modules

Home Learn More

Welcome to the Louisiana Department of Insurance's Industry Access Portal. Please use the following links to navigate within the portal. At any time, you may return to a previously viewed screen by clicking on the name of the screen in the navigation bar at the top of the screen.

Request Module Access
Your Modules
Your Account
Help Manual
Your Modules

Use the following links to access those modules for which you have been granted permission. If a desired module is not listed, you can Request Access.

Licensees:
ST Administrator:
Administrator Email:
Administrator Phone:

Module(s):

Producer Tax Filing
New Form Filer

Please select existing form filer or add new form filer before pressing continue.

First:*  Middle:  Last:*  Suffix:
Moang  Nguyen

Title:
Phone:*  (202) 342-1012  x  ______

Email:*  joemon@ldi.la.gov

Update

Continue
## Louisiana Department of Insurance

**Industry Access User:** test First Last

**Licensee:** This is a Test Company Two

<table>
<thead>
<tr>
<th>Form Filer</th>
<th>View/Select</th>
<th>Delete</th>
</tr>
</thead>
<tbody>
<tr>
<td>T. Care</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>InfiFuser License</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Hoang Nguyen</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Hoang Nguyen</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Tommy Cena</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Alex Johnson</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Sue Sherborne</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
<tr>
<td>Susan Sherborne</td>
<td>View/Select</td>
<td>Delete</td>
</tr>
</tbody>
</table>

Please select existing form filer or add new form filer before pressing continue.

### Personal Information

<table>
<thead>
<tr>
<th>First:*</th>
<th>Middle</th>
<th>Last:*</th>
<th>Suffix:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hoang</td>
<td>Nguyen</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Title:**

<table>
<thead>
<tr>
<th>Email:*</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="mailto:jvemng@td.la.gov">jvemng@td.la.gov</a></td>
</tr>
</tbody>
</table>

**Phone:* (225) 542-1012 x_ __________

**Fax:**

Continue

Save  Cancel
Effective in the 2018 3rd Quarter, Louisiana is now requiring that surplus lines policies that are exempt from taxation be reported by policy by uploading a spreadsheet with the exempt information to the quarterly filing of Form 1265 and or 1265 A. A spreadsheet template is available with the correct format to use. Producers must report all Louisiana policies written that are exempt from surplus lines tax for any reason including:

- Excess insurance obtained by an interlocal risk management agency (La. R.S. 22:439 C)
- A college, university, school, institution or program under the management of a Louisiana system board of supervisors (La. R.S. 22:439 D (1))
- A political subdivision having a population of not less than 350,000 persons according to the latest federal decennial census (La. R.S. 22:439 D (2))
- An agency of Louisiana as defined by La. R.S. 39.2
- Ocean marine and foreign trade coverages outside of Louisiana or Louisiana waters (La. R.S. 22:443 A(1))
- Insurance on property or operation of railroads engaged in interstate commerce (La. R.S. 22:443 A(2))
- Insurance of aircraft owned or operated by manufacturers of aircraft or of aircraft operated in scheduled interstate flight, or cargo of such aircraft … (La. R.S.22:443 A(3))

Effective beginning with the 4th Quarter of 2015, the Louisiana surplus line tax rate is 4.83%, a decrease from the previous 5%. This tax is applied to the entire surplus lines policy premium and taxable fees where Louisiana is the home state. This includes the portion of risks that are located outside of the State of Louisiana.

The Form 1265 for the 4th Quarter now includes an annual certification that must be completed by all licensed surplus lines producers whether business was transacted or not. Each producer must check a box stating either that no business was done in the stated year, or that business was transacted during the year and was properly reported. If there is no business transacted in the 1st, 2nd or 3rd quarters, “zero” filings are no longer required.
## Surplus Line Producer's Quarterly Tax Statement Year 2019 Quarter 3

1265 (2019 Q3)

### Calculation of Taxable Premiums, Tax Due and Late Penalty

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Total taxable quarterly premiums (on-time) (from details)</td>
<td>$0.00</td>
</tr>
<tr>
<td>2. Total taxable quarterly premiums (late) (from details)</td>
<td>$0.00</td>
</tr>
<tr>
<td>3. Tax on on-time premiums (line 1 x 4.85%)</td>
<td>$0.00</td>
</tr>
<tr>
<td>4. Tax on late premiums (line 2 x 4.85%)</td>
<td>$0.00</td>
</tr>
<tr>
<td>5. Late payment penalty (line 4 x 10%)</td>
<td>$0.00</td>
</tr>
<tr>
<td>6. Total tax and penalty due (line 3 + line 4 + line 5)</td>
<td>$0.00</td>
</tr>
<tr>
<td>7. Less: Credit from previous payments</td>
<td>$0.00</td>
</tr>
<tr>
<td>8. Net tax and penalty due (line 6 - line 7)</td>
<td>$0.00</td>
</tr>
<tr>
<td>(submit check for this amount)</td>
<td>$0.00</td>
</tr>
<tr>
<td>9. Exempted Policy Details (file)</td>
<td>$0.00</td>
</tr>
<tr>
<td><strong>No file uploaded</strong></td>
<td></td>
</tr>
</tbody>
</table>

Please click the Submit 1265 button ONLY ONCE. Processing may take some time.

To enter premiums, please click on Open/Edit Details.
**Louisiana Department of Insurance**

1-800-259-5300

**Industry Access User:** test

**Licensee:** This is a Test Company Two

---

**1265 (2019 Q3)**

### Premium Details

<table>
<thead>
<tr>
<th>NAIC #</th>
<th>Insurer</th>
<th>On-Time</th>
<th>Late</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Please select 'View/Edit' from grid above to Edit an existing Line Item. Press 'Begin Add' to add a new Line Item.

**NAIC Number**

ACE Seguros, S.A

**On-Time Premiums**

$0.00

**Late Premiums**

$0.00

**Note:** DO NOT enter negative premiums in the late premiums field. All negative premiums should be entered in the on-time premiums field. Premiums amount should include all fees.

- **Update**
- **Begin Add**

---

### Totals

<table>
<thead>
<tr>
<th></th>
<th>On-Time</th>
<th>Late</th>
</tr>
</thead>
<tbody>
<tr>
<td>Taxable Policy Fees</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Total Taxable Amount</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

---

### Exempted Policy Data
**1265 (2019 Q3)**

### Premium Details

<table>
<thead>
<tr>
<th>NAIC Number</th>
<th>Insurer</th>
<th>On-Time Premiums</th>
<th>Late Premiums</th>
</tr>
</thead>
<tbody>
<tr>
<td>AA-2730007</td>
<td>ACE Seguros, S.A</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

*Note: DO NOT enter negative premiums in the late premiums field. All negative premiums should be entered in the on-time premiums field. Premiums amount should include all fees.*

### Totals

<table>
<thead>
<tr>
<th>Item</th>
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<th>Late</th>
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<tbody>
<tr>
<td>Taxable Policy Fees</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
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<td>$0.00</td>
</tr>
</tbody>
</table>

### Exempted Policy Data
Please select 'View/Edit' from grid above to Edit an existing Line item. Press 'Begin Add' to add a new Line item.

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**Totals**

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<tr>
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</tr>
<tr>
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<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**Exempted Policy Data**

If you have any exempted policy data, you must upload it. This upload will replace any previous uploads.

- Download the exempted premiums Excel template
- Click for instructions

Exempted Policy Data: [Select]
Please select ‘View/Edit’ from grid above to Edit an existing Line Item. Press ‘Begin Add’ to add a new Line Item.

**NAIC Number**

<table>
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<tr>
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If you have any exempted policy data, you must upload it. This upload will replace any previous uploads.

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- Click for instructions

**Save**
Exempted Policy Data

If you have any exempted policy data, you must upload it. This upload will replace any previous uploads.

Download the exempted premiums Excel template

Click for instructions

Exempted Policy Data:

Submit

Latest Successful Upload: No file uploaded

Latest Successful Upload Data:

<table>
<thead>
<tr>
<th>Policy #</th>
<th>Insured</th>
<th>Postal Code</th>
<th>Line of Business</th>
<th>Transaction Type</th>
<th>Effective</th>
<th>Expiration</th>
<th>NAIC #</th>
<th>Insurer</th>
<th>Premiums</th>
<th>Tax</th>
<th>Late Penalty</th>
</tr>
</thead>
</table>

No records to display.
Exempted Policy Data

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- Download the exempted premiums Excel template
- Click for instructions

Exempted Policy Data:

Submit

Latest Successful Upload: No file uploaded

Latest Successful Upload Data:

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No records to display.
## Surplus Line Producer's Quarterly Tax Statement Year 2019 Quarter 3
### 1265 (2019 Q3)

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</tr>
<tr>
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</tr>
<tr>
<td>3. Tax on on-time premiums (line 1 x 4.82%)</td>
<td>$20.10</td>
</tr>
<tr>
<td>4. Tax on late premiums (line 2 x 4.85%)</td>
<td>$0.00</td>
</tr>
<tr>
<td>5. Late payment penalty (line 4 x 10%)</td>
<td>$2.81</td>
</tr>
<tr>
<td>6. Total tax and penalty due (line 3 + line 4 + line 5)</td>
<td>$31.91</td>
</tr>
<tr>
<td>7. Less: Credit from previous payments</td>
<td>$1.00</td>
</tr>
<tr>
<td>8. Net tax and penalty due (line 6 - line 7) (submit check for this amount)</td>
<td>$30.91</td>
</tr>
<tr>
<td>9. Reinsured Policy Details (file)</td>
<td></td>
</tr>
</tbody>
</table>

Please click the Submit 1265 button ONLY ONCE. Processing may take some time.

To enter premiums, please click on Open/Edit Details.
Submit Payment

Your online payment will include a payment processing fee. A breakdown of the fees associated with all online payments is listed below:

- Payment via credit/debit card: $1.50 + 2.5%
- Payment via ACH/Check: $1.50

Please select a payment method below.

- [ ] Pay Online
- [ ] Mail Payment

Terms of Submission

1. I, Test User3, attest that I am authorized to file this statement and that the statement provided is true and correct to the best of my knowledge, information, and belief.
2. The Louisiana Department of Insurance may convert your payments by check to an electronic Automated Clearinghouse (ACH) debit transaction. This means that your account may be debited on the date the check is received by the Louisiana Department of Insurance. Although the debit transaction will appear on your bank statement, your check will not be returned to your bank. If the electronic fund transfer cannot be processed for technical reasons, you authorize us to process the copy of your check.

Under penalties of perjury, I declare that I have examined this form and to the best of my knowledge, information, and belief, it is true, correct, and complete.

Please click the 'Agree' button ONLY ONCE. Processing may take some time.
Transaction Summary

Suspended-Insurance Premium Tax 1265 $533.50

la.gov Order Total $533.50

Need Help?
Select Payment Method and Continue to proceed with payment. You will receive a printable receipt at the end of your successful payment transaction.
**Licensee:** This is Test Company Two

<table>
<thead>
<tr>
<th>Transaction ID</th>
<th>637114939507532800</th>
</tr>
</thead>
<tbody>
<tr>
<td>Item</td>
<td>Form 1265 2019 Quarter 3 Premium Taxes Payment</td>
</tr>
<tr>
<td>Remitter</td>
<td>Hoang Nguyen</td>
</tr>
<tr>
<td>Account Number Used</td>
<td>XXXX4242</td>
</tr>
<tr>
<td>Amount</td>
<td>$533.50</td>
</tr>
<tr>
<td>Online Processing Fee</td>
<td>$14.88</td>
</tr>
<tr>
<td>Total</td>
<td>$548.38</td>
</tr>
</tbody>
</table>

Return to 1265 Home Page

Print this page
Transaction Summary

Suspense-Insurance Premium Tax 1250 $52,465.52
Online Processing Fee - LA GOV $1.50
Total $52,467.02

Need Help?
Select Payment Method and Continue to proceed with payment. You will receive a printable receipt at the end of your successful payment transaction.
Louisiana Department of Insurance

Online UNG Payment Receipt

Your Form 1095 payment of $1,465.82 has been successfully submitted. The details of your transaction are shown below.

Transaction ID: 60741725911332578
Item: Form LMC 2010 Quarter 4 Premium Tax Payment
Remitter: Hong Nguyen
Account Number Used: XXXXXXXXX
Amount: $1,465.82
Online Processing Fee: $1.50
Total: $1,467.32

Return To UNG Home Page
Submit Payment

Your online payment will include a payment processing fee. A breakdown of the fees associated with all online payments is listed below:

Payment via credit/debit card: $1.50 + 2.9%
Payment via ACH/E-Check: $1.50

Annual Certification

☐ I certify that no Louisiana Surplus Lines business was transacted this calendar year by this license and that no Surplus Line Tax was due to the State of Louisiana.
☐ I certify that all Louisiana Surplus Line Business transacted this calendar year by this license has been properly reported on this form or prior quarterly tax forms.

Please select a payment method below.

☐ Pay Online
☐ Mail Payment

Terms of Submission

1. I, Sarah Smith, attest that I am authorized to file this statement and that the statement provided is true and correct to the best of my knowledge, information, and belief.
2. The Louisiana Department of Insurance may convert your payments by check to an electronic Automated Clearinghouse (ACH) debit transaction. This means that your account may be debited the day your check is received by the Louisiana Department of Insurance. Although the debit transaction will appear on your bank statement, your check will not be returned to your bank. If the electronic fund transfer cannot be processed for technical reasons, you authorize us to process the copy of your check.

Under penalties of perjury, I declare that I have examined this form and to the best of my knowledge, information, and belief, it is true, correct, and complete.

Please click the 'Agree' button ONLY ONCE. Processing may take some time.
The submission was successful. You should receive a confirmation email shortly.
You can print a copy for your records by clicking here.