



Louisiana Department of Insurance  
 Revenue Services Division  
 P.O. Box 94214  
 Baton Rouge, LA 70804-9214  
 Phone (225) 342-1012 Fax (225) 342-9708  
<http://www.lidi.la.gov>

**Form 6016.1**  
**New Markets Tax Credit**  
**Notification of Sale or Transfer**

**Due Within 30 Days of Sale or Transfer**

Company Name		NAIC Number	
Mailing Address		Telephone Number	
Contact Person		Fax Number	
E-mail Address		State of Domicile	

**See Instructions on Page 2**

**Item A: Original Investor's (Transferor's) New Markets Tax Credit Calculation {L.R.S. 47§6016.1}**

1. Amount of Original Investor's New Markets Tax Credits Available for Tax Year 2023	\$
2. Amount of 2023 New Markets Tax Credits Sold or Transferred (Sum of Schedule A, Column F)	\$
3. Amount of 2023 New Markets Tax Credits Available After Sale or Transfer (Item A Line 1 – Line 2)	\$

**Schedule A: Sold or Transferred New Markets Tax Credits Itemized by Acquirer**

COLUMN A NAIC Number	COLUMN B Tax ID Number	COLUMN C Acquiring Company Name	COLUMN D Sale or Transfer	COLUMN E Date Acquired	COLUMN F New Markets Tax Credits Acquired
1.					\$
2.					\$
3.					\$
4.					\$
5.					\$
6.					\$
7.					\$
8.					\$
9.					\$
10.					\$
11.					\$
12.					\$
13.					\$
14.					\$
15.					\$
16.					\$
17.					\$
18.					\$
19.					\$
20.					\$
Total Amount of New Markets Tax Credits Sold or Transferred (Add Column F, Line 1 through 20)					\$

**Affidavit**

State of \_\_\_\_\_  Parish or  County of \_\_\_\_\_

I, \_\_\_\_\_, Company Officer of \_\_\_\_\_  
 being duly sworn, is the above described officer of the said Company, and that the statement filed herewith is true  
 and correct to the best of his/her knowledge, information and belief.

Sworn to and subscribed this

\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
 Company Officer

\_\_\_\_\_  
 Notary Public

\_\_\_\_\_  
 Title

<b>Filing Instructions</b>	
<b>Who Must File This Form?</b>	All insurance companies, which sell or transfer qualified New Market Tax Credits, pursuant to L.R.S. 47§6016.1.
<b>Due Date:</b>	Due within 30 days of sale or transfer.
<b>Late Filings:</b>	The notification will be deemed late if either of the following occurs: a. The U.S. Postal Service Postmark is 30 days after the transfer or sale date; or, b. If sent through any carrier other than the U.S. Postal Service, the date the form is received by the Louisiana Department of Insurance is 30 days after the sale or transfer date.
<b>Filing Address:</b>	Mail Form 6016.1 and all required attachments to the address listed on Page 1 of this form.
<b>Required Attachments:</b>	Proof of Louisiana qualified New Markets Tax Credits. The Department of Revenue must certify these tax credits before the credits can be taken.
<b>How to contact us:</b>	You may call us at (225) 342-1012 or fax us at (225) 342-9708. Also, visit our web site at <a href="http://www.ldi.state.la.us">http://www.ldi.state.la.us</a> .
<b>Affidavit:</b>	Form 6016.1 must be signed by an authorized officer of the company and notarized.